

Form A

APPLICATION FOR APPROVAL OF THE CONVERSION OR THE
SIMULTANEOUS CONVERSION AND ACQUISITION OF A BUILDING
AND LOAN ASSOCIATION TO A BANK

(§794, Title 5, Delaware Code)¹

I. Application

_____, a building and loan association doing business at
(name of building and loan association)

(address)

("Applicant"), hereby applies for approval pursuant to §794 of Title 5 of the **Delaware Code** to convert to a bank or to engage in the simultaneous conversion and acquisition (the "Simultaneous Transaction") resulting in a bank (the "Bank") which shall be deemed as having been formed under and which shall be governed by the provisions of Chapter 7 of Title 5, **Delaware Code**.

II. Representations

_____,
(name and address)

an individual resident in the State of Delaware or a domestic corporation, is hereby designated Applicant's agent in this state for purposes of the service of any paper, notice or legal process upon Applicant in connection with matters arising out of the ownership by Applicant of any voting stock of the converted bank or bank resulting from a Simultaneous Transaction.

III. Required Information

1. State the source and amount of capitalization which the Bank is expected to possess upon commencement of business.

2. State with specificity the location of the premises to be occupied by the Bank on the date of commencement of its banking business, and if such premises are not planned as permanent quarters, state with specificity the location of the permanent quarters for such Bank (if known at the time of this application).

3. Briefly describe the scope and nature of the banking business proposed to be conducted by the Bank.

4. State the following with respect to all persons who are proposed directors or executive officers of the Bank.

(a) Name and business address;

1. Terms defined in 5 **Del. C.** §842 shall have the same meaning in these regulations.

(b) Present principal business activity, occupation or employment including office held, and, if carried on with an organization other than the applicant, the name, principal business and address of such organization.

5. State the identity of the Delaware bank holding company or out-of-state bank holding company engaging in a Simultaneous Transaction.

THE UNDERSIGNED HEREBY CERTIFY, JOINTLY AND SEVERALLY, that the statements contained herein are true to our best knowledge and belief on behalf of _____

_____ (the building and loan being converted).

SIGNATURE AND PLACE OF RESIDENCE SIGNATURE AND PLACE OF RESIDENCE